

## PRODUCT GUIDES

# Getting Started with Arcline

Set up your account, invite your team, and build your first automated workflow in under 30 minutes.

## Welcome to Arcline

Arcline is a no-code workflow automation platform that connects your business tools and automates the repetitive work between them. Whether you're routing leads from a web form to your CRM, notifying Slack when a deal closes, or synchronizing data between two databases, Arcline gives your team the building blocks to automate it — without writing a single line of code.

## Step 1 — Set Up Your Account

After signing up, you'll land in the Workspace dashboard. Navigate to Settings › General to set your organization name, timezone, and default notification preferences. We recommend connecting at least one communication channel (Slack or email) so that workflow failure alerts are routed correctly from day one.

## Step 2 — Invite Your Team

Go to Settings › Members and click Invite. Assign role-based permissions: Viewer (read-only), Editor (build and modify workflows), or Admin (full workspace control). Invitations expire after 72 hours. SSO via SAML 2.0 is available on Business and Enterprise plans.

## Step 3 — Create Your First Workflow

Click New Workflow from the dashboard. Choose a Trigger — the event that starts your automation. Common triggers include a form submission, a webhook, a scheduled time, or a new record in a connected app. Add one or more Actions (Send Email, Create Record, Post to Slack), configure optional Conditions for branching logic, then activate the workflow.

## Core Concepts

### Triggers

Events that start a workflow.  
Webhooks, schedules, app events,  
and manual invocations.

### Actions

Steps executed when a workflow runs.  
Send data, call APIs, update records,  
or notify team members.

### Conditions

Branching logic within a workflow.  
Route execution based on field values,  
status codes, or custom expressions.

### Runs

Each workflow execution instance.  
Inspect logs, inputs/outputs,  
and errors in the Run History view.